

Finance & Business Management Graduate Scheme Crestfield Capital Partners

About Us

Crestfield Capital Partners is a mid-sized investment and advisory firm supporting SMEs, start-ups, and family-owned businesses across the UK. We provide financial management, growth planning, and investment solutions to help businesses achieve their long-term goals.

The Role

We are seeking a motivated Business Management with Finance Graduate to join our Finance and Operations team. This role provides exposure to both financial analysis and business decision-making processes, offering a strong foundation for a future career in finance, consulting, or management.

Key Responsibilities

- Support financial analysts with budgeting, forecasting, and variance reporting.
- Analyse client financial statements and prepare summary reports.
- Assist in evaluating investment opportunities, including market and competitor research.
- Develop financial models to test business scenarios and support client recommendations.
- Prepare presentations and reports for internal meetings and client pitches.
- Work with operations teams to identify efficiency improvements and cost-saving opportunities.

What We're Looking For

- Final year. undergraduate student studying Business Management with Finance (or related degree).
- Strong numerical and analytical skills, with attention to detail.
- Confident using Microsoft Excel (pivot tables, lookups, basic modelling).
- Clear communicator with strong written and verbal skills.
- A proactive team player who can manage tasks independently.

What You'll Gain

- Hands-on experience in finance and business strategy within a professional environment.
- Opportunity to develop financial modelling and analysis skills.
- Mentoring and career guidance from experienced finance professionals.
- Involvement in real client projects with measurable impact.
- A supportive workplace culture that values learning and development.